Request for Deferment Form

We recommend that you read your promissory note carefully in order to become familiar with a number of features, duties, and, more specifically, what is and is not available relating to a deferment or cancellation before completing this form.

BORROWER'S NAME/ADDRESS:  

_________________________________________  

MAIL FORM TO:  

CUNY  
C/O ECSI  
P.O. BOX 15510  
PITTSBURGH, PA 15244  

EMAIL ADDRESS:  

LENDING INSTITUTION:  

ACCOUNT NUMBER:  
(Last 4 digits of SSN OR SID)

Section 1 Deferment Type

Refer to the back side of this form for more information

____ Full – Time student (Perkins, selected institutional loans, Nursing and Health Profession Loans)
____ At least half – time student (Perkins, selected institutional loans, Nursing and Health Profession Loans)
____ Internship or Residency (Perkins Prior to 7/1/93, Health Profession Loans and selected institutional loans)
____ A volunteer in the Peace Corps (Nursing, Health Profession Loans and selected institutional loans)
____ Graduate / Fellowship (Perkins, selected institutional loans, Nursing and Health Profession Loans)
____ Enrolled in a course of study that is part of Department approved rehabilitation training program for disabled individuals. (Perkins)
____ Active duty in the uniformed services (Nursing, Health Profession Loans and selected institutional loans)
____ Active duty in support of current military contingency operation (Perkins Loans)

Section 2 Certification Period

Deferment Starting Date ___________________________ Ending Date ___________________________

Section 3 Borrower Signature

I declare that the information above is true and correct. I further declare that I will notify my lender or Educational Computer Systems, Inc. immediately upon any change in my status.

Signature of borrower ___________________________ Date ___________ Day Phone ___________ Evening Phone ___________

Section 4 Certification by School / Agency / Institution

I certify that the information stated above is true and correct.

Name of School /Program/Unit ___________________________ OPEID# __________________

Program Description ___________________________

Address ___________________________

City ___________________________ State ___________________________ Zip ___________________________ Phone ___________________________

Signature of Authorized Official ___________________________ Date ___________________________

Printed Name of Authorized Official ___________________________ Title ___________________________

PLACE SEAL OR STAMP HERE:

INVALID WITHOUT OFFICIAL SEAL, STAMP OR LETTER ON LETTERHEAD CERTIFICATION

FOR INSTITUTIONAL USE ONLY

Approved ____ Disapproved ____ Official Name ___________________________ Date ___________________________
The related educational activity must meet one of the following criteria for the borrower to obtain a deferment. Specifically, the fellowship training must be a:

- the activity must be part of a joint-degree program in conjunction with the health professions program for which the borrower received the HPSL;
- the activity is a full-time educational program in public health, health administration, or a health care discipline directly related to the health profession for which the borrower received the HPSL.

The related educational activity must meet one of the following criteria for the borrower to obtain a deferment:

- the activity is intended to further the borrower's knowledge and skills in the health professions discipline for which the loan was received;
- the activity is a prerequisite for professional practice; and
- an internship or residency program or other full-time training beyond the first professional degree.

Borrowers who volunteer under the Peace Corps Act are eligible for deferment for up to three years. Such service performed during the grace period does not count as part of the maximum deferment period for which the borrower is eligible, nor does it entitle the borrower to a grace period after the deferment period ends.

Health Profession Loans-Borrowers can qualify for deferment on the basis of advanced professional training for the duration of that training if it is:

- intended to further the borrower's knowledge and skills in the health professions discipline for which the loan was received;
- a prerequisite for professional practice; and
- an internship or residency program or other full-time training beyond the first professional degree.

C. Volunteer Peace Corps –

Health Profession and Selected Institutional Loans -Borrowers who volunteer under the Peace Corps Act are eligible for deferment for up to three years. Such service performed during the grace period does not count as part of the maximum deferment period for which the borrower is eligible, nor does it entitle the borrower to a grace period after the deferment period ends.

D. Graduate / Fellowship –

Perkins Loans- A borrower enrolled and in attendance as a regular student in a course of study that is part of a graduate fellowship program approved by the Department may defer payments. A borrower is engaged in graduate or postgraduate fellowship-supported study such as a Fulbright grant outside the United States.

Health Profession Loans- Graduates of health professions schools who borrowed HPSL funds are eligible for deferments if they participate in certain fellowship training programs. The fellowship training must be directly related to the health profession for which the borrower obtained the HPSL. In addition, the borrower must enter into the fellowship either prior to the end of his/her advanced professional training or no later than 12 months after the borrower completed participation in that advanced professional training. The fellowship training itself must meet certain criteria in order for the borrower to obtain the deferment. Specifically, the fellowship training must be:

- full-time activity in research, research training or health care policy; and
- formally established fellowship program which was not created solely for the borrower.

E. Rehabilitation Training Program for Disabled Individuals- (Perkins Loans only) – A borrower may defer repayment if he or she is enrolled in a course of study that is part of a Department-approved rehabilitation-training program for disabled individuals. To receive this deferment, the borrower must provide the school with certification that:

- the borrower is receiving, or scheduled to receive, rehabilitation training from the agency;
- the agency is licensed, approved, certified, or otherwise recognized by a State agency responsible for programs in vocational rehabilitation, drug abuse treatment, mental health services, or alcohol abuse treatment; or by the Department of Veterans Affairs; and
- the agency provides or will provide the borrower rehabilitation services under a written plan that (1) is individualized to meet the borrower’s needs; (2) specifies the date that services will end; (3) is structured in a way that requires substantial commitment from the borrower. A substantial commitment from the borrower is a commitment of time and effort that would normally prevent the borrower from holding a full-time job either because of the number of hours that must be devoted to rehabilitation or because of the nature of the rehabilitation.

F. Active Duty in Uniformed Services – Nursing, Health Profession and Institutional Loans-Borrowers who perform active duty as a member of a uniformed service (Army, Navy, Marine Corps, Air Force, Coast Guard, the National Oceanic and Atmospheric Administration Corps, or the U.S. Public Health Service Commissioned Corps) are eligible for deferment for up to three years.

G. Active Duty in support of a current military contingency operation- Perkins Loans made after 7/1/2001- active duty in support or connection with a war or other military operation or national emergency or performing qualifying National Guard duty during a war or other military operation or national emergency.